

# Package ‘scone’

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**Version** 1.22.0

**Title** Single Cell Overview of Normalized Expression data

**Description** SCONE is an R package for comparing and ranking the performance of different normalization schemes for single-cell RNA-seq and other high-throughput analyses.

**License** Artistic-2.0

**Depends** R (>= 3.4), methods, SummarizedExperiment

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**R topics documented:**

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|              |   |
|--------------|---|
| biplot_color | <i>Function for biplotting with no point labels and with points color-coded according to a quantitative variable. For example: the rank of normalization performance.</i> |
|--------------|---|

---

**Description**

This function implements biplot for `prcomp` objects.

**Usage**

```

biplot_color(
  x,
  y,
  rank = TRUE,
  ties_method = c("max", "min", "first", "last", "random"),
  choices = 1:2,
  expand = 1,
  ...
)

```

**Arguments**

|             |  |
|-------------|--|
| x           | <a href="#">prcomp</a> object.   |
| y           | numeric. Quantitative values used to color the points. If rank is FALSE, all values must be positive integers and less than or equal to the length of y. |
| rank        | logical. If TRUE (default) y will be transformed by the rank() function  |
| ties_method | character. ties.method used by the rank() function   |
| choices     | numeric. 2 principal components to plot. Default to first two PCs.   |
| expand      | numeric. value used to adjust the spread of the arrows relative to the points.   |
| ...         | arguments passed to plot.  |

**Value**

Invisibly returns scaled point coordinates used in plot.

**Examples**

```

mat <- matrix(rnorm(1000), ncol=10)
colnames(mat) <- paste("X", 1:ncol(mat), sep="")

pc <- prcomp(mat)

biplot_color(pc, rank(pc$x[,1]))

```

---

biplot\_interactive      *Interactive biplot*

---

**Description**

This is a wrapper around [biplot\\_color](#), creating a shiny gadget to allow the user to select specific points in the graph.

**Usage**

```
biplot_interactive(x, ...)
```

## Arguments

x                    a `SconeExperiment` object.  
...                    passed to `biplot_color`.

## Details

Since this is based on the shiny gadget feature, it will not work in static documents, such as vignettes or markdown / knitr documents. See `biplot_color` for more details on the internals.

## Value

A `SconeExperiment` object representing selected methods.

## Examples

```
mat <- matrix(rpois(1000, lambda = 5), ncol=10)
colnames(mat) <- paste("X", 1:ncol(mat), sep="")
obj <- SconeExperiment(mat)
res <- scone(obj, scaling=list(none=identity,
  uq=UQ_FN, deseq=DESEQ_FN, fq=FQT_FN),
  evaluate=TRUE, k_ruv=0, k_qc=0, eval_kclust=2,
  bpparam = BiocParallel::SerialParam())
## Not run:
biplot_interactive(res)

## End(Not run)
```

---

CLR\_FN

*Centered log-ratio (CLR) normalization wrapper function*

---

## Description

Centered log-ratio (CLR) normalization wrapper function

## Usage

```
CLR_FN(ei)
```

## Arguments

ei                    Numerical matrix. (rows = genes, cols = samples).

## Details

SCONE scaling wrapper for `clr`).

**Value**

CLR normalized matrix.

**Examples**

```
ei <- matrix(0:20,nrow = 7)
eo <- CLR_FN(ei)
```

---

control\_genes

*Data: Positive and Negative Control Genes*

---

**Description**

Sets of "positive" and "negative" control genes, useful arguments for `scone`.

**Details**

These gene sets can be used as negative or positive controls, either for RUV factor normalization or for evaluation and ranking of the normalization workflows.

Gene set datasets are in the form of `data.frame`, with the first column containing the gene symbols and an (optional) second column containing additional information (such as cortical layer or cell cycle phase).

Note that the gene symbols follow the mouse conventions (i.e. capitalized) or the human conventions (i.e. all upper-case), based on the original publication. One can use the `toupper`, `tolower`, and `toTitleCase` functions to alter symbol conventions.

Mouse gene symbols in `cortical_markers` are transcribed from Figure 3 of Molyneaux et al. (2007): "laminar-specific expression of 66 genes within the neocortex."

Human gene symbols in `housekeeping` are derived from the list of "housekeeping" genes from the cDNA microarray analysis of Eisenberg and Levanon (2003): "[HK genes] belong to the class of genes that are EXPRESSED in all tissues." "... from 47 different human tissues and cell lines."

Human gene symbols in `housekeeping_revised` from Eisenberg and Levanon (2013): "This list provided ... is based on analysis of next-generation sequencing (RNA-seq) data. At least one variant of these genes is expressed in all tissues uniformly... The RefSeq transcript according to which we deemed the gene 'housekeeping' is given." Housekeeping exons satisfy "(i) expression observed in all tissues; (ii) low variance over tissues: standard-deviation  $[\log_2(\text{RPKM})] < 1$ ; and (iii) no exceptional expression in any single tissue; that is, no log-expression value differed from the averaged  $\log_2(\text{RPKM})$  by two (fourfold) or more." "We define a housekeeping gene as a gene for which at least one RefSeq transcript has more than half of its exons meeting the previous criteria (thus being housekeeping exons)."

Human gene symbols in `cellcycle_genes` from Macosko et al. (2015) and represent a set of genes marking G1/S, S, G2/M, M, and M/G1 phases.

## References

- Molyneaux, B.J., Arlotta, P., Menezes, J.R. and Macklis, J.D.. Neuronal subtype specification in the cerebral cortex. *Nature Reviews Neuroscience*, 2007, 8(6):427-437.
- Eisenberg E, Levanon EY. Human housekeeping genes are compact. *Trends in Genetics*, 2003, 19(7):362-5.
- Eisenberg E, Levanon EY. Human housekeeping genes, revisited. *Trends in Genetics*, 2013, 29(10):569-74.
- Macosko, E. Z., et al. Highly parallel genome-wide expression profiling of individual cells using nanoliter droplets. *Cell*, 2015, 161.5:1202-1214.

## Examples

```
data(housekeeping)
data(housekeeping_revised)
data(cellcycle_genes)
data(cortical_markers)
```

---

|          |  |
|----------|--|
| DESEQ_FN | <i>Relative log-expression (RLE; DESeq) scaling normalization wrapper function</i> |
|----------|--|

---

## Description

Relative log-expression (RLE; DESeq) scaling normalization wrapper function

## Usage

```
DESEQ_FN(ei)
```

## Arguments

ei                    Numerical matrix. (rows = genes, cols = samples).

## Details

SCONE scaling wrapper for [calcNormFactors](#)).

## Value

RLE normalized matrix.

## Examples

```
ei <- matrix(0:20,nrow = 7)
eo <- DESEQ_FN(ei)
```

---

|                |  |
|----------------|--|
| estimate_ziber | <i>Parameter estimation of zero-inflated bernoulli model</i> |
|----------------|--|

---

## Description

This function implements an expectation-maximization algorithm for a zero-inflated bernoulli model of transcript detection, modeling gene expression state (off or on) as a bernoulli draw on a gene-specific expression rate ( $Z$  in  $0,1$ ). Detection conditioned on expression is a logistic function of gene-level features. The bernoulli model is modeled numerically by a logistic model with an intercept.

## Usage

```
estimate_ziber(  
  x,  
  fp_tresh = 0,  
  gfeatM = NULL,  
  bulk_model = FALSE,  
  pos_controls = NULL,  
  em_tol = 0.01,  
  maxiter = 100,  
  verbose = FALSE  
)
```

## Arguments

|              |  |
|--------------|--|
| x            | matrix. An expression data matrix (genes in rows, cells in columns)  |
| fp_tresh     | numeric. Threshold for calling a positive detection ( $D = 1$ ). Default 0.  |
| gfeatM       | matrix. Numeric gene level determinants of drop-out (genes in rows, features in columns)   |
| bulk_model   | logical. Use median log-expression of gene in detected fraction as sole gene-level feature. Default FALSE. Ignored if gfeatM is specified. |
| pos_controls | logical. TRUE for all genes that are known to be expressed in all cells.   |
| em_tol       | numeric. Convergence treshold on log-likelihood.   |
| maxiter      | numeric. The maximum number of iterations. Default 100.  |
| verbose      | logical. Whether or not to print the value of the likelihood at each iteration.  |

## Value

a list with the following elements:

- W coefficients of sample-specific logistic drop-out model
- Alpha intercept and gene-level parameter matrix
- X intercept

- Beta coefficient of gene-specific logistic expression model
- fnr\_character the probability, per gene, of  $P(D=0|E=1)$
- p\_nodrop 1 - the probability  $P(\text{drop}|Y)$ , useful as weights in weighted PCA
- expected\_state the expected value  $E[Z]$  (1 = "on")
- loglik the log-likelihood
- convergence 0 if the algorithm converged and 1 if maxiter was reached

### Examples

```
mat <- matrix(rpois(1000, lambda = 3), ncol=10)
mat = mat * matrix(1-rbinom(1000, size = 1, prob = .01), ncol=10)
ziber_out = suppressWarnings(estimate_ziber(mat,
  bulk_model = TRUE,
  pos_controls = 1:10))
```

---

factor\_sample\_filter    *Factor-based Sample Filtering: Function to filter single-cell RNA-Seq libraries.*

---

### Description

This function returns a sample-filtering report for each cell in the input expression matrix, describing whether it passed filtering by factor-based filtering, using PCA of quality metrics.

### Usage

```
factor_sample_filter(
  expr,
  qual,
  gene_filter = NULL,
  max_exp_pcs = 5,
  qual_select_q_thresh = 0.01,
  force_metrics = NULL,
  good_metrics = NULL,
  min_qual_variance = 0.7,
  zcut = 1,
  mixture = TRUE,
  dip_thresh = 0.01,
  plot = FALSE,
  hist_breaks = 20
)
```



**Arguments**

|                                   |   |
|-----------------------------------|---|
| <code>expr</code>                 | matrix The data matrix (genes in rows, cells in columns).   |
| <code>qual</code>                 | matrix Quality metric data matrix (cells in rows, metrics in columns).  |
| <code>gene_filter</code>          | Logical vector indexing genes that will be used for PCA. If NULL, all genes are used.   |
| <code>max_exp_pcs</code>          | numeric number of expression PCs used in quality metric selection. Default 5.   |
| <code>qual_select_q_thresh</code> | numeric. q-value threshold for quality/expression correlation significance tests. Default 0.01  |
| <code>force_metrics</code>        | logical. If not NULL, indexes quality metric to be forcefully included in quality PCA.  |
| <code>good_metrics</code>         | logical. If not NULL, indexes quality metric that indicate better quality when of higher value.   |
| <code>min_qual_variance</code>    | numeric. Minimum proportion of selected quality variance addressed in filtering. Default 0.70   |
| <code>zcut</code>                 | A numeric value determining threshold Z-score for sd, mad, and mixture sub-criteria. Default 1.   |
| <code>mixture</code>              | A logical value determining whether mixture modeling sub-criterion will be applied per primary criterion (quality score). If true, a dip test will be applied to each quality score. If a metric is multimodal, it is fit to a two-component normal mixture model. Samples deviating zcut sd's from optimal mean (in the inferior direction), have failed this sub-criterion. |
| <code>dip_thresh</code>           | A numeric value determining dip test p-value threshold. Default 0.05.   |
| <code>plot</code>                 | logical. Should a plot be produced?   |
| <code>hist_breaks</code>          | hist() breaks argument. Ignored if 'plot=FALSE'.  |

**Details**

None

**Value**

A logical, representing samples passing factor-based filter.

**Examples**

```
mat <- matrix(rpois(1000, lambda = 5), ncol=10)
colnames(mat) <- paste("X", 1:ncol(mat), sep="")
qc = as.matrix(cbind(colSums(mat), colSums(mat > 0)))
rownames(qc) = colnames(mat)
colnames(qc) = c("NCOUNTS", "NGENES")
mfilt = factor_sample_filter(expr = mat,
  qc, plot = TRUE, qual_select_q_thresh = 1)
```

---

fast\_estimate\_ziber     *Fast parameter estimation of zero-inflated bernoulli model*

---

### Description

This function implements Newton's method for solving zero of Expectation-Maximization equation at the limit of parameter convergence: a zero-inflated bernoulli model of transcript detection, modeling gene expression state (off of on) as a bernoulli draw on a gene-specific expression rate ( $Z$  in  $0,1$ ). Detection conditioned on expression is a logistic function of gene-level features. The bernoulli model is modeled numerically by a logistic model with an intercept.

### Usage

```
fast_estimate_ziber(
  x,
  fp_tresh = 0,
  gfeatM = NULL,
  bulk_model = FALSE,
  pos_controls = NULL,
  rate_tol = 0.01,
  maxiter = 100,
  verbose = FALSE
)
```

### Arguments

|              |  |
|--------------|--|
| x            | matrix. An expression data matrix (genes in rows, cells in columns)  |
| fp_tresh     | numeric. Threshold for calling a positive detection ( $D = 1$ ). Default 0.  |
| gfeatM       | matrix. Numeric gene level determinants of drop-out (genes in rows, features in columns)   |
| bulk_model   | logical. Use median log-expression of gene in detected fraction as sole gene-level feature. Default FALSE. Ignored if gfeatM is specified. |
| pos_controls | logical. TRUE for all genes that are known to be expressed in all cells.   |
| rate_tol     | numeric. Convergence treshold on expression rates (0-1).   |
| maxiter      | numeric. The maximum number of steps per gene. Default 100.  |
| verbose      | logical. Whether or not to print the value of the likelihood at each iteration.  |

### Value

a list with the following elements:

- W coefficients of sample-specific logistic drop-out model
- Alpha intercept and gene-level parameter matrix
- X intercept

- Beta coefficient of gene-specific logistic expression model
- fnr\_character the probability, per gene, of  $P(D=0|E=1)$
- p\_nodrop 1 - the probability  $P(\text{drop}|Y)$ , useful as weights in weighted PCA
- expected\_state the expected value  $E[Z]$  (1 = "on")
- loglik the log-likelihood
- convergencefor all genes, 0 if the algorithm converged and 1 if maxiter was reached

### Examples

```
mat <- matrix(rpois(1000, lambda = 3), ncol=10)
mat = mat * matrix(1-rbinom(1000, size = 1, prob = .01), ncol=10)
ziber_out = suppressWarnings(fast_estimate_ziber(mat,
  bulk_model = TRUE,
  pos_controls = 1:10))
```

---

FQ\_FN

*Full-quantile normalization wrapper function*

---

### Description

Full-quantile normalization wrapper function

### Usage

`FQ_FN(ei)`

`FQT_FN(ei)`

### Arguments

`ei` Numerical matrix. (rows = genes, cols = samples).

### Details

SCONE "scaling" wrapper for [normalizeQuantileRank.matrix](#)).

Unlike `FQ_FN`, `FQT_FN` handles ties carefully (see [normalizeQuantiles](#) for details).

### Value

Full-quantile normalized matrix.

**Examples**

```
ei <- matrix(0:20,nrow = 7)
eo <- FQ_FN(ei)
```

```
ei <- matrix(0:20,nrow = 7)
eo <- FQT_FN(ei)
```

---

**get\_bio***Get Factor of Biological Conditions and Batch*

---

**Description**

Get Factor of Biological Conditions and Batch

**Usage**

```
get_bio(x)
```

```
get_batch(x)
```

```
## S4 method for signature 'SconeExperiment'
get_bio(x)
```

```
## S4 method for signature 'SconeExperiment'
get_batch(x)
```

**Arguments**

x                    an object of class [SconeExperiment](#).

**Value**

NULL or a factor containing bio or batch covariate.

**Examples**

```
set.seed(42)
mat <- matrix(rpois(500, lambda = 5), ncol=10)
colnames(mat) <- paste("X", 1:ncol(mat), sep="")
obj <- SconeExperiment(mat, bio = factor(rep(c(1,2),each = 5)),
                      batch = factor(rep(c(1,2),times = 5)))
bio = get_bio(obj)
batch = get_batch(obj)
```

---

`get_design`*Retrieve Design Matrix*

---

### Description

Given a `SconeExperiment` object created by a call to `scone`, it will return the design matrix of the selected method.

### Usage

```
get_design(x, method)
```

```
## S4 method for signature 'SconeExperiment,character'
```

```
get_design(x, method)
```

```
## S4 method for signature 'SconeExperiment,numeric'
```

```
get_design(x, method)
```

### Arguments

|                     |   |
|---------------------|---|
| <code>x</code>      | a <code>SconeExperiment</code> object containing the results of <code>scone</code> .  |
| <code>method</code> | character or numeric. Either a string identifying the normalization scheme to be retrieved, or a numeric index with the rank of the normalization method to retrieve (according to <code>scone</code> ranking of normalizations). |

### Details

The numeric method will always return the design matrix corresponding to row method of the `scone_params` slot. This means that if `scone` was run with `eval=TRUE`, `get_design(x, 1)` will return the top ranked method. If `scone` was run with `eval=FALSE`, `get_design(x, 1)` will return the first normalization in the order saved by `scone`.

### Value

The design matrix.

### Functions

- `get_design, SconeExperiment, character-method`: If `method` is a character, it will return the design matrix corresponding to the normalization scheme specified by the character string. The string must be one of the `row.names` of the slot `scone_params`.
- `get_design, SconeExperiment, numeric-method`: If `method` is a numeric, it will return the design matrix according to the `scone` ranking.

## Examples

```
set.seed(42)
mat <- matrix(rpois(500, lambda = 5), ncol=10)
colnames(mat) <- paste("X", 1:ncol(mat), sep="")
obj <- SconeExperiment(mat, bio = factor(rep(c(1,2),each = 5)),
  batch = factor(rep(c(1,2),times = 5)))
res <- scone(obj, scaling=list(none=identity, uq=UQ_FN),
  evaluate=TRUE, k_ruv=0, k_qc=0,
  adjust_batch = "yes", adjust_bio = "yes",
  eval_kclust=2, bpparam = BiocParallel::SerialParam())
design_top = get_design(res,1)
```

---

get\_negconruv

*Get Negative and Positive Controls*

---

## Description

Get Negative and Positive Controls

## Usage

```
get_negconruv(x)

get_negconeval(x)

get_poscon(x)

## S4 method for signature 'SconeExperiment'
get_negconruv(x)

## S4 method for signature 'SconeExperiment'
get_negconeval(x)

## S4 method for signature 'SconeExperiment'
get_poscon(x)
```

## Arguments

x an object of class [SconeExperiment](#).

## Value

NULL or a logical vector.

For `get_negconruv` the returned vector indicates which genes are negative controls to be used for RUV.

For `get_negconeval` the returned vector indicates which genes are negative controls to be used for evaluation.

For `get_poscon` the returned vector indicates which genes are positive controls to be used for evaluation.

## Examples

```
set.seed(42)
mat <- matrix(rpois(500, lambda = 5), ncol=10)
colnames(mat) <- paste("X", 1:ncol(mat), sep="")
obj <- SconeExperiment(mat,negcon_ruv = 1:50 %in% 1:10,
                      negcon_eval = 1:50 %in% 11:20,
                      poscon = 1:50 %in% 21:30)
negcon_ruv = get_negconruv(obj)
negcon_eval = get_negconeval(obj)
poscon = get_poscon(obj)
```

---

|                |                                   |
|----------------|-----------------------------------|
| get_normalized | <i>Retrieve Normalized Matrix</i> |
|----------------|-----------------------------------|

---

## Description

Given a `SconeExperiment` object created by a call to `scone`, it will return a matrix of normalized counts (in log scale if `log=TRUE`).

## Usage

```
get_normalized(x, method, ...)
```

```
## S4 method for signature 'SconeExperiment,character'
```

```
get_normalized(x, method, log = FALSE)
```

```
## S4 method for signature 'SconeExperiment,numeric'
```

```
get_normalized(x, method, log = FALSE)
```

## Arguments

|                     |   |
|---------------------|---|
| <code>x</code>      | a <code>SconeExperiment</code> object containing the results of <code>scone</code> .  |
| <code>method</code> | character or numeric. Either a string identifying the normalization scheme to be retrieved, or a numeric index with the rank of the normalization method to retrieve (according to <code>scone</code> ranking of normalizations). |
| <code>...</code>    | additional arguments for specific methods.  |
| <code>log</code>    | logical. Should the data be returned in log-scale   |

## Details

If `scone` was run with `return_norm="in_memory"`, this function simply retrieves the normalized data from the `assays` slot of object.

If `scone` was run with `return_norm="hdf5"`, this function will read the normalized matrix from the specified hdf5 file.

If `scone` was run with `return_norm="no"`, this function will compute the normalized matrix on the fly.

The numeric method will always return the normalization corresponding to row method of the `scone_params` slot. This means that if `scone` was run with `eval=TRUE`, `get_normalized(x, 1)` will return the top ranked method. If `scone` was run with `eval=FALSE`, `get_normalized(x, 1)` will return the first normalization in the order saved by `scone`.

## Value

A matrix of normalized counts in log-scale.

## Functions

- `get_normalized, SconeExperiment, character-method`: If `method` is a character, it will return the normalized matrix corresponding to the normalization scheme specified by the character string. The string must be one of the row names of the slot `scone_params`.
- `get_normalized, SconeExperiment, numeric-method`: If `method` is a numeric, it will return the normalized matrix according to the `scone` ranking.

## Examples

```
set.seed(42)
mat <- matrix(rpois(500, lambda = 5), ncol=10)
colnames(mat) <- paste("X", 1:ncol(mat), sep="")
obj <- SconeExperiment(mat)
res <- scone(obj, scaling=list(none=identity, uq=UQ_FN),
             evaluate=TRUE, k_ruv=0, k_qc=0,
             eval_kclust=2, bpparam = BiocParallel::SerialParam())
top_norm = get_normalized(res,1)
```

---

get\_params

*Extract scone parameters*

---

## Description

Extract scone parameters



**Usage**

```
get_params(x)

## S4 method for signature 'SconeExperiment'
get_params(x)
```

**Arguments**

x                    an object of class [SconeExperiment](#).

**Value**

A data.frame containing workflow parameters for each scone workflow.

**Examples**

```
set.seed(42)
mat <- matrix(rpois(500, lambda = 5), ncol=10)
colnames(mat) <- paste("X", 1:ncol(mat), sep="")
obj <- SconeExperiment(mat)
res <- scone(obj, scaling=list(none=identity, uq=UQ_FN),
             run = FALSE, k_ruv=0, k_qc=0, eval_kclust=2)
params = get_params(res)
```

---

get\_qc

*Get Quality Control Matrix*


---

**Description**

Get Quality Control Matrix

**Usage**

```
get_qc(x)

## S4 method for signature 'SconeExperiment'
get_qc(x)
```

**Arguments**

x                    an object of class [SconeExperiment](#).

**Value**

NULL or the quality control (QC) metric matrix.

**Examples**

```

set.seed(42)
mat <- matrix(rpois(500, lambda = 5), ncol=10)
colnames(mat) <- paste("X", 1:ncol(mat), sep="")
obj <- SconeExperiment(mat,
  qc = cbind(colSums(mat), colSums(mat > 0)))
qc = get_qc(obj)

```

---

get\_scores

*Extract score scores*


---

**Description**

Extract score scores

**Usage**

```

get_scores(x)

get_score_ranks(x)

## S4 method for signature 'SconeExperiment'
get_scores(x)

## S4 method for signature 'SconeExperiment'
get_score_ranks(x)

```

**Arguments**

x an object of class [SconeExperiment](#).

**Value**

get\_scores returns a matrix with all (non-missing) score scores, ordered by average score rank.  
get\_score\_ranks returns a vector of average score ranks.

**Examples**

```

set.seed(42)
mat <- matrix(rpois(500, lambda = 5), ncol=10)
colnames(mat) <- paste("X", 1:ncol(mat), sep="")
obj <- SconeExperiment(mat)
res <- scone(obj, scaling=list(none=identity, uq=UQ_FN),
  evaluate=TRUE, k_ruv=0, k_qc=0,
  eval_kclust=2, bpparam = BiocParallel::SerialParam())
scores = get_scores(res)
score_ranks = get_score_ranks(res)

```

---

impute\_expectation      *Imputation of zero abundance based on general zero-inflated model*

---

### Description

This function is used to impute the data, weighted by probability of data coming from the zero-inflation part of the distribution.

### Usage

```
impute_expectation(expression, impute_args)
```

### Arguments

expression      the data matrix (genes in rows, cells in columns)  
 impute\_args      arguments for imputation (see details)

### Details

The imputation is carried out with the following formula:  $y_{ij}^* = y_{ij} * \Pr(\text{No Drop} \mid y_{ij}) + \mu_i * \Pr(\text{Drop} \mid y_{ij})$ .

impute\_args must contain 2 elements: 1) p\_nodrop = posterior probability of data not having resulted from drop-out (genes in rows, cells in columns) 2) mu = expected expression of dropped data (genes in rows, cells in columns)

### Value

the imputed expression matrix.

### Examples

```
mat <- matrix(rpois(1000, lambda = 3), ncol=10)
mat = mat * matrix(1-rbinom(1000, size = 1, prob = .01), ncol=10)

mu = matrix(rep(3/ppois(0,lambda = 3,lower.tail = FALSE),1000),ncol = 10)

p_false = 1 / ( 1 + ppois(0, lambda = 3, lower.tail = TRUE ) /
  (0.01 * ppois(0, lambda = 3, lower.tail = FALSE) ) )

p_nodrop = matrix(rep(1-p_false,1000),ncol = 10)
p_nodrop[mat > 0] = 1

impute_args = list()
impute_args = list(mu = mu, p_nodrop = p_nodrop)

imat = impute_expectation(mat,impute_args = impute_args)
```

---

|             |                                 |
|-------------|---------------------------------|
| impute_null | <i>Null or no-op imputation</i> |
|-------------|---------------------------------|

---

**Description**

Null or no-op imputation

**Usage**

```
impute_null(expression, impute_args)
```

**Arguments**

|             |   |
|-------------|---|
| expression  | the data matrix (genes in rows, cells in columns) |
| impute_args | arguments for imputation (not used)               |

**Value**

the imputed expression matrix.

**Examples**

```
mat <- matrix(rpois(1000, lambda = 5), ncol=10)
imat = impute_null(mat)
```

---

|           |  |
|-----------|--|
| lm_adjust | <i>Linear Adjustment Normalization</i> |
|-----------|--|

---

**Description**

Given a matrix with log expression values and a design matrix, this function fits a linear model and removes the effects of the batch factor as well as of the linear variables encoded in W.

**Usage**

```
lm_adjust(log_expr, design_mat, batch = NULL, weights = NULL)
```

**Arguments**

|            |  |
|------------|--|
| log_expr   | matrix. The log gene expression (genes in row, samples in columns).                  |
| design_mat | matrix. The design matrix (usually the result of make_design).                       |
| batch      | factor. A factor with the batch information, identifying batch effect to be removed. |
| weights    | matrix. A matrix of weights.   |

**Details**

The function assumes that the columns of the design matrix corresponding to the variable for which expression needs to be adjusted, start with either the word "batch" or the letter "W" (case sensitive). Any other covariate (including the intercept) is kept.

**Value**

The corrected log gene expression.

**Examples**

```
set.seed(141)
bio = as.factor(rep(c(1,2),each = 2))
batch = as.factor(rep(c(1,2),2))
design_mat = make_design(bio,batch, W = NULL)

log_expr = matrix(rnorm(20),ncol = 4)
adjusted_log_expr = lm_adjust(log_expr = log_expr,
  design_mat = design_mat,
  batch = batch)
```

---

make\_design

*Make a Design Matrix*


---

**Description**

This function builds a design matrix for the Adjustment Normalization Step, in which covariates are two (possibly nested) categorical factors and one or more continuous variables.

**Usage**

```
make_design(bio, batch, W, nested = FALSE)
```

**Arguments**

|        |  |
|--------|--|
| bio    | factor. The biological covariate.  |
| batch  | factor. The batch covariate.   |
| W      | numeric. Either a vector or matrix containing one or more continuous covariates (e.g. RUVg factors). |
| nested | logical. Whether or not to consider a nested design (see details).                                   |

**Details**

If nested=TRUE a nested design is used, i.e. the batch variable is assumed to be nested within the bio variable. Here, nested means that each batch is composed of samples from only \*one\* level of bio, while each level of bio may contain multiple batches.

**Value**

The design matrix.

**Examples**

```
bio = as.factor(rep(c(1,2),each = 2))
batch = as.factor(rep(c(1,2),2))
design_mat = make_design(bio,batch, W = NULL)
```

---

|                      |   |
|----------------------|---|
| metric_sample_filter | <i>Metric-based Sample Filtering: Function to filter single-cell RNA-Seq libraries.</i> |
|----------------------|---|

---

**Description**

This function returns a sample-filtering report for each cell in the input expression matrix, describing which filtering criteria are satisfied.

**Usage**

```
metric_sample_filter(  
  expr,  
  nreads = colSums(expr),  
  ralign = NULL,  
  gene_filter = NULL,  
  pos_controls = NULL,  
  scale. = FALSE,  
  glen = NULL,  
  AUC_range = c(0, 15),  
  zcut = 1,  
  mixture = TRUE,  
  dip_thresh = 0.05,  
  hard_nreads = 25000,  
  hard_ralign = 15,  
  hard_breadth = 0.2,  
  hard_auc = 10,  
  suff_nreads = NULL,  
  suff_ralign = NULL,  
  suff_breadth = NULL,  
  suff_auc = NULL,  
  plot = FALSE,  
  hist_breaks = 10,  
  ...  
)
```

**Arguments**

|              |   |
|--------------|---|
| expr         | matrix The data matrix (genes in rows, cells in columns).   |
| nreads       | A numeric vector representing number of reads in each library. Default to 'colSums' of 'expr'.  |
| ralign       | A numeric vector representing the proportion of reads aligned to the reference genome in each library. If NULL, filtered_ralign will be returned NA.  |
| gene_filter  | A logical vector indexing genes that will be used to compute library transcriptome breadth. If NULL, filtered_breadth will be returned NA.  |
| pos_controls | A logical, numeric, or character vector indicating positive control genes that will be used to compute false-negative rate characteristics. If NULL, filtered_fnr will be returned NA.  |
| scale.       | logical. Will expression be scaled by total expression for FNR computation? Default = FALSE   |
| glen         | Gene lengths for gene-length normalization (normalized data used in FNR computation).   |
| AUC_range    | An array of two values, representing range over which FNR AUC will be computed (log(expr_units)). Default c(0,15)   |
| zcut         | A numeric value determining threshold Z-score for sd, mad, and mixture sub-criteria. Default 1. If NULL, only hard threshold sub-criteria will be applied.  |
| mixture      | A logical value determining whether mixture modeling sub-criterion will be applied per primary criterion (metric). If true, a dip test will be applied to each metric. If a metric is multimodal, it is fit to a two-component normal mixture model. Samples deviating zcut sd's from optimal mean (in the inferior direction), have failed this sub-criterion. |
| dip_thresh   | A numeric value determining dip test p-value threshold. Default 0.05.   |
| hard_nreads  | numeric. Hard (lower bound on) nreads threshold. Default 25000.   |
| hard_ralign  | numeric. Hard (lower bound on) ralign threshold. Default 15.  |
| hard_breadth | numeric. Hard (lower bound on) breadth threshold. Default 0.2.  |
| hard_auc     | numeric. Hard (upper bound on) fnr auc threshold. Default 10.   |
| suff_nreads  | numeric. If not null, serves as an overriding upper bound on nreads threshold.  |
| suff_ralign  | numeric. If not null, serves as an overriding upper bound on ralign threshold.  |
| suff_breadth | numeric. If not null, serves as an overriding upper bound on breadth threshold.   |
| suff_auc     | numeric. If not null, serves as an overriding lower bound on fnr auc threshold.   |
| plot         | logical. Should a plot be produced?   |
| hist_breaks  | hist() breaks argument. Ignored if 'plot=FALSE'.  |
| ...          | Arguments to be passed to methods.  |

**Details**

For each primary criterion (metric), a sample is evaluated based on 4 sub-criteria: 1) Hard (encoded) threshold 2) Adaptive thresholding via sd's from the mean 3) Adaptive thresholding via mad's from the median 4) Adaptive thresholding via sd's from the mean (after mixture modeling) A sample must pass all sub-criteria to pass the primary criterion.

**Value**

A list with the following elements:

- `filtered_reads` Logical. Sample has too few reads.
- `filtered_ralign` Logical. Sample has too few reads aligned.
- `filtered_breadth` Logical. Samples has too few genes detected (low breadth).
- `filtered_fnr` Logical. Sample has a high FNR AUC.

**Examples**

```
mat <- matrix(rpois(1000, lambda = 5), ncol=10)
colnames(mat) <- paste("X", 1:ncol(mat), sep="")
qc = as.matrix(cbind(colSums(mat), colSums(mat > 0)))
rownames(qc) = colnames(mat)
colnames(qc) = c("NCOUNTS", "NGENES")
mfilt = metric_sample_filter(expr = mat, nreads = qc[, "NCOUNTS"],
  plot = TRUE, hard_nreads = 0)
```

PsiNorm

*PsiNorm: scaling normalization based on the Pareto distribution***Description**

Normalization of a raw counts matrix using the estimate of the shape parameter of the Pareto distribution.

**Usage**

```
PsiNorm(x, ...)

## S4 method for signature 'SummarizedExperiment'
PsiNorm(x, whichAssay = 1, assayName = "PsiNorm")

## S4 method for signature 'SingleCellExperiment'
PsiNorm(x, whichAssay = "counts")

## S4 method for signature 'ANY'
PsiNorm(x)
```

**Arguments**

|                         |   |
|-------------------------|---|
| <code>x</code>          | A <code>SingleCellExperiment</code> / <code>SummarizedExperiment</code> object or a matrix-like object with genes in rows and samples in columns.   |
| <code>...</code>        | generic argument  |
| <code>whichAssay</code> | if <code>x</code> is a <code>SingleCellExperiment</code> / <code>SummarizedExperiment</code> the assay with the counts to normalize (default to 1). |



assayName        if x is a SummarizedExperiment the name of the assay in which to save the normalized data (default to "PsiNorm").

### Value

If the input is a SingleCellExperiment object the function returns the same object adding as size-factors those computed by PsiNorm. If the object is a SummarizedExperiment object, the function returns the same object adding an assay with the normalized count matrix. If the input is a matrix-like object PsiNorm returns a matrix with the same dimensions containing the normalized counts.

### Author(s)

Matteo Borella and Davide Risso

### Examples

```
m<-matrix(c(1,0,2,0,2,9,3,0), ncol=2)
sce<-SingleCellExperiment::SingleCellExperiment(assays=list(counts=m))

sce<-PsiNorm(sce) # SingleCellExperiment object
norm.matrix<-PsiNorm(m) # normalized matrix object
```

---

PSINORM\_FN

*PsiNorm normalization wrapper*

---

### Description

PsiNorm normalization wrapper

### Usage

```
PSINORM_FN(ei)
```

### Arguments

ei                Numerical matrix. (rows = genes, cols = samples).

### Details

SCONE scaling wrapper for [PsiNorm](#)).

### Value

PsiNorm normalized matrix.

### Examples

```
ei <- matrix(c(1,0,2,0,2,9,3,0), ncol=2)
eo <- PSINORM_FN(ei)
```

---

scone

*Normalize Expression Data and Evaluate Normalization Performance*


---

### Description

This function applies and evaluates a variety of normalization schemes with respect to a specified `SconeExperiment` containing scRNA-Seq data. Each normalization consists of three main steps:

- **Impute:** Replace observations of zeroes with expected expression values.
- **Scale:** Match sample-specific expression scales or quantiles.
- **Adjust:** Adjust for sample-level batch factors / unwanted variation.

Following completion of each step, the normalized expression matrix is scored based on `SCONE`'s data-driven evaluation criteria.

### Usage

```
scone(x, ...)
```

```
## S4 method for signature 'SconeExperiment'
```

```
scone(
  x,
  imputation = list(none = impute_null),
  impute_args = NULL,
  zero = c("none", "preadjust", "postadjust", "strong"),
  scaling,
  k_ruv = 5,
  k_qc = 5,
  adjust_bio = c("no", "yes", "force"),
  adjust_batch = c("no", "yes", "force"),
  run = TRUE,
  evaluate = TRUE,
  eval_pcs = 3,
  eval_proj = NULL,
  eval_proj_args = NULL,
  eval_kclust = 2:10,
  verbose = FALSE,
  stratified_pam = FALSE,
  stratified_cor = FALSE,
  stratified_rle = FALSE,
  return_norm = c("no", "in_memory", "hdf5"),
  hdf5file,
  bpparam = BiocParallel::bpparam()
)
```

**Arguments**

|                |   |
|----------------|---|
| x              | a <a href="#">SconeExperiment</a> object.   |
| ...            | see specific S4 methods for additional arguments.   |
| imputation     | list or function. (A list of) function(s) to be used for imputation. By default only <code>scone::impute_null</code> is included.   |
| impute_args    | arguments passed to all imputation functions.   |
| zero           | character. Zero-handling option, see <a href="#">Details</a> .  |
| scaling        | list or function. (A list of) function(s) to be used for scaling normalization step.  |
| k_ruv          | numeric. The maximum number of factors of unwanted variation. Adjustment step models will include a range of 1 to <code>k_ruv</code> factors of unwanted variation. If 0, RUV adjustment will not be performed. |
| k_qc           | numeric. The maximum number of quality metric PCs. Adjustment step models will include a range of 1 to <code>k_qc</code> quality metric PCs. If 0, QC factor adjustment will not be performed.                  |
| adjust_bio     | character. If 'no', bio will not be included in Adjustment step models; if 'yes', both models with and without 'bio' will be run; if 'force', only models with 'bio' will be run.                               |
| adjust_batch   | character. If 'no', batch will not be included in Adjustment step models; if 'yes', both models with and without 'batch' will be run; if 'force', only models with 'batch' will be run.                         |
| run            | logical. If FALSE the normalization and evaluation are not run, but normalization parameters are returned in the output object for inspection by the user.  |
| evaluate       | logical. If FALSE the normalization methods will not be evaluated.  |
| eval_pcs       | numeric. The number of principal components to use for evaluation. Ignored if <code>evaluate=FALSE</code> .   |
| eval_proj      | function. Projection function for evaluation (see <a href="#">score_matrix</a> for details). If NULL, PCA is used for projection.   |
| eval_proj_args | list. List of arguments passed to projection function as <code>eval_proj_args</code> .  |
| eval_kclust    | numeric. The number of clusters (> 1) to be used for pam tightness evaluation. If an array of integers, largest average silhouette width (tightness) will be reported. If NULL, tightness will be returned NA.  |
| verbose        | logical. If TRUE some messages are printed.   |
| stratified_pam | logical. If TRUE then maximum ASW for PAM_SIL is separately computed for each biological-cross-batch stratum (accepting NAs), and a weighted average is returned as PAM_SIL.                                    |
| stratified_cor | logical. If TRUE then cor metrics are separately computed for each biological-cross-batch stratum (accepts NAs), and weighted averages are returned for EXP_QC_COR, EXP_UV_COR, & EXP_WV_COR. Default FALSE.    |
| stratified_rle | logical. If TRUE then rle metrics are separately computed for each biological-cross-batch stratum (accepts NAs), and weighted averages are returned for RLE_MED & RLE_IQR. Default FALSE.                       |

|             |  |
|-------------|--|
| return_norm | character. If "no" the normalized values will not be returned with the output object. This will create a much smaller object and may be useful for large datasets and/or when many combinations are compared. If "in_memory" the normalized values will be returned as part of the output. If "hdf5" they will be written on file using the rhdf5 package. |
| hdf5file    | character. If return_norm="hdf5", the name of the file onto which to save the normalized matrices.   |
| bpparam     | object of class bpparamClass that specifies the back-end to be used for computations. See <a href="#">bpparam</a> for details.   |

## Details

If run=FALSE only the scone\_params slot of the output object is populated with a data.frame, each row corresponding to a set of normalization parameters.

If x has a non-empty scone\_params slot, only the subset of normalizations specified in scone\_params are performed and evaluated.

The zero arguments supports 3 zero-handling options:

- none: Default. No special zero-handling.
- preadjust: Restore prior zero observations to zero following Impute and Scale steps.
- postadjust: Set prior zero observations and all negative expression values to zero following the Adjust Step.
- strong: Apply both preadjust and postadjust options.

Evaluation metrics are defined in [score\\_matrix](#). Each metric is assigned a +/- signature for conversion to scores: Positive- signature metrics increase with improving performance, including BIO\_SIL, PAM\_SIL, and EXP\_WV\_COR. Negative-signature metrics decrease with improving performance, including BATCH\_SIL, EXP\_QC\_COR, EXP\_UV\_COR, RLE\_MED, and RLE\_IQR. Scores are computed so that higher-performing methods are assigned higher scores.

Note that if one wants to include the unnormalized data in the final comparison of normalized matrices, the identity function must be included in the scaling list argument. Analogously, if one wants to include non-imputed data in the comparison, the scone::impute\_null function must be included.

If return\_norm="hdf5", the normalized matrices will be written to the hdf5file file. This must be a string specifying (a path to) a new file. If the file already exists, it will return error. In this case, the [SconeExperiment](#) object will not contain the normalized counts.

If return\_norm="no" the normalized matrices are computed to compute the scores and then discarded.

In all cases, the normalized matrices can be retrieved via the [get\\_normalized](#) function.

## Value

A [SconeExperiment](#) object with the log-scaled normalized data matrix as elements of the assays slot, if return\_norm is "in\_memory", and with the performance metrics and scores.

**See Also**

[get\\_normalized](#), [get\\_design](#)

**Examples**

```
mat <- matrix(rpois(1000, lambda = 5), ncol=10)
colnames(mat) <- paste("X", 1:ncol(mat), sep="")
obj <- SconeExperiment(mat)
no_results <- scone(obj, scaling=list(none=identity,
  uq=UQ_FN, deseq=DESEQ_FN),
  run=FALSE, k_ruv=0, k_qc=0, eval_kclust=2)

results <- scone(obj, scaling=list(none=identity,
  uq=UQ_FN, deseq=DESEQ_FN),
  run=TRUE, k_ruv=0, k_qc=0, eval_kclust=2,
  bpparam = BiocParallel::SerialParam())

results_in_memory <- scone(obj, scaling=list(none=identity,
  uq=UQ_FN, deseq=DESEQ_FN),
  k_ruv=0, k_qc=0, eval_kclust=2,
  return_norm = "in_memory",
  bpparam = BiocParallel::SerialParam())
```

---

SconeExperiment-class *Class SconeExperiment*

---

**Description**

Objects of this class store, at minimum, a gene expression matrix and a set of covariates (sample metadata) useful for running [scone](#). These include, the quality control (QC) metrics, batch information, and biological classes of interest (if available).

The typical way of creating `SconeExperiment` objects is via a call to the [SconeExperiment](#) function or to the [scone](#) function. If the object is a result to a [scone](#) call, it will contain the results, e.g., the performance metrics, scores, and normalization workflow comparisons. (See Slots for a full list).

This object extends the [SummarizedExperiment](#) class.

The constructor `SconeExperiment` creates an object of the class `SconeExperiment`.

**Usage**

```
SconeExperiment(object, ...)
```

```
## S4 method for signature 'SummarizedExperiment'
SconeExperiment(
  object,
  which_qc = integer(),
```

```

    which_bio = integer(),
    which_batch = integer(),
    which_negconruv = integer(),
    which_negconeval = integer(),
    which_poscon = integer(),
    is_log = FALSE
  )

## S4 method for signature 'matrix'
SconeExperiment(
  object,
  qc,
  bio,
  batch,
  negcon_ruv = NULL,
  negcon_eval = negcon_ruv,
  poscon = NULL,
  is_log = FALSE
)

```

### Arguments

|                  |   |
|------------------|---|
| object           | Either a matrix or a <a href="#">SummarizedExperiment</a> containing the raw gene expression.       |
| ...              | see specific S4 methods for additional arguments.   |
| which_qc         | index that specifies which columns of 'colData' correspond to QC measures.                          |
| which_bio        | index that specifies which column of 'colData' corresponds to 'bio'.                                |
| which_batch      | index that specifies which column of 'colData' corresponds to 'batch'.                              |
| which_negconruv  | index that specifies which column of 'rowData' has information on negative controls for RUV.        |
| which_negconeval | index that specifies which column of 'rowData' has information on negative controls for evaluation. |
| which_poscon     | index that specifies which column of 'rowData' has information on positive controls.                |
| is_log           | are the expression data in log scale?   |
| qc               | numeric matrix with the QC measures.  |
| bio              | factor with the biological class of interest.   |
| batch            | factor with the batch information.  |
| negcon_ruv       | a logical vector indicating which genes to use as negative controls for RUV.                        |
| negcon_eval      | a logical vector indicating which genes to use as negative controls for evaluation.                 |
| poscon           | a logical vector indicating which genes to use as positive controls.                                |

**Details**

The QC matrix, biological class, and batch information are stored as elements of the ‘colData’ of the object.

The positive and negative control genes are stored as elements of the ‘rowData’ of the object.

**Value**

A [SconeExperiment](#) object.

**Slots**

`which_qc` integer. Index of columns of ‘colData’ that contain the QC metrics.

`which_bio` integer. Index of the column of ‘colData’ that contains the biological classes information (it must be a factor).

`which_batch` integer. Index of the column of ‘colData’ that contains the batch information (it must be a factor).

`which_negconruv` integer. Index of the column of ‘rowData’ that contains a logical vector indicating which genes to use as negative controls to infer the factors of unwanted variation in RUV.

`which_negconeval` integer. Index of the column of ‘rowData’ that contains a logical vector indicating which genes to use as negative controls to evaluate the performance of the normalizations.

`which_poscon` integer. Index of the column of ‘rowData’ that contains a logical vector indicating which genes to use as positive controls to evaluate the performance of the normalizations.

`hdf5_pointer` character. A string specifying to which file to write / read the normalized data.

`imputation_fn` list of functions used by `scone` for the imputation step.

`scaling_fn` list of functions used by `scone` for the scaling step.

`scone_metrics` matrix. Matrix containing the "raw" performance metrics. See [scone](#) for a description of each metric.

`scone_scores` matrix. Matrix containing the performance scores (transformed metrics). See [scone](#) for a discussion on the difference between scores and metrics.

`scone_params` data.frame. A data frame containing the normalization schemes applied to the data and compared.

`scone_run` character. Whether [scone](#) was run and in which mode ("no", "in\_memory", "hdf5").

`is_log` logical. Are the expression data in log scale?

`nested` logical. Is batch nested within bio? (Automatically set by [scone](#)).

`rezero` logical. TRUE if [scone](#) was run with `zero="preadjust"` or `zero="strong"`.

`fixzero` logical. TRUE if [scone](#) was run with `zero="postadjust"` or `zero="strong"`.

`impute_args` list. Arguments passed to all imputation functions.

**See Also**

[get\\_normalized](#), [get\\_params](#), [get\\_batch](#), [get\\_bio](#), [get\\_design](#), [get\\_negconeval](#), [get\\_negconruv](#), [get\\_poscon](#), [get\\_qc](#), [get\\_scores](#), and [get\\_score\\_ranks](#) to access internal fields, [select\\_methods](#) for subsetting by method, and [scone](#) for running `scone` workflows.

**Examples**

```

set.seed(42)
nrows <- 200
ncols <- 6
counts <- matrix(rpois(nrows * ncols, lambda=10), nrows)
rowdata <- data.frame(poscon=c(rep(TRUE, 10), rep(FALSE, nrows-10)))
coldata <- data.frame(bio=gl(2, 3))
se <- SummarizedExperiment(assays=SimpleList(counts=counts),
                           rowData=rowdata, colData=coldata)

scone1 <- SconeExperiment(assay(se), bio=coldata$bio, poscon=rowdata$poscon)

scone2 <- SconeExperiment(se, which_bio=1L, which_poscon=1L)

```

---

sconeReport

*SCONE Report Browser: Browse Evaluation of Normalization Performance*


---

**Description**

This function opens a shiny application session for visualizing performance of a variety of normalization schemes.

**Usage**

```

sconeReport(
  x,
  methods,
  qc,
  bio = NULL,
  batch = NULL,
  poscon = character(),
  negcon = character(),
  eval_proj = NULL,
  eval_proj_args = NULL
)

```

**Arguments**

|         |   |
|---------|---|
| x       | a SconeExperiment object  |
| methods | character specifying the normalizations to report.                        |
| qc      | matrix. QC metrics to be used for QC evaluation report. Required.         |
| bio     | factor. A biological condition (variation to be preserved). Default NULL. |
| batch   | factor. A known batch variable (variation to be removed). Default NULL.   |



|                |  |
|----------------|--|
| poscon         | character. Genes to be used as positive controls for evaluation. These genes should be expected to change according to the biological phenomenon of interest. Default empty character.     |
| negcon         | character. Genes to be used as negative controls for evaluation. These genes should be expected not to change according to the biological phenomenon of interest. Default empty character. |
| eval_proj      | function. Projection function for evaluation (see <a href="#">score_matrix</a> for details). If NULL, PCA is used for projection.  |
| eval_proj_args | list. List of args passed to projection function as eval_proj_args.  |

**Value**

An object that represents the SCONE report app.

**Examples**

```
set.seed(101)
mat <- matrix(rpois(1000, lambda = 5), ncol=10)
colnames(mat) <- paste("X", 1:ncol(mat), sep="")
obj <- SconeExperiment(mat)
res <- scone(obj, scaling=list(none=identity, uq=UQ_FN, deseq=DESEQ_FN),
             evaluate=TRUE, k_ruv=0, k_qc=0, eval_kclust=2,
             bpparam = BiocParallel::SerialParam())
qc = as.matrix(cbind(colSums(mat), colSums(mat > 0)))
rownames(qc) = colnames(mat)
colnames(qc) = c("NCOUNTS", "NGENES")
## Not run:
sconeReport(res, rownames(get_params(res)), qc = qc)

## End(Not run)
```

---

scone\_easybake

*Wrapper for Running Essential SCONE Modules*


---

**Description**

Wrapper for Running Essential SCONE Modules

**Usage**

```
scone_easybake(
  expr,
  qc,
  bio = NULL,
  batch = NULL,
  negcon = NULL,
  verbose = c("0", "1", "2"),
```

```

out_dir = getwd(),
seed = 112233,
filt_cells = TRUE,
filt_genes = TRUE,
always_keep_genes = NULL,
fnr_maxiter = 1000,
norm_impute = c("yes", "no", "force"),
norm_scaling = c("none", "sum", "deseq", "tmm", "uq", "fq", "detect"),
norm_rezero = FALSE,
norm_k_max = NULL,
norm_qc_expl = 0.5,
norm_adjust_bio = c("yes", "no", "force"),
norm_adjust_batch = c("yes", "no", "force"),
eval_dim = NULL,
eval_expr_expl = 0.1,
eval_poscon = NULL,
eval_negcon = negcon,
eval_max_kclust = 10,
eval_stratified_pam = TRUE,
report_num = 13,
out_rda = FALSE,
...
)

```

### Arguments

|                         |  |
|-------------------------|--|
| <code>expr</code>       | matrix. The expression data matrix (genes in rows, cells in columns).  |
| <code>qc</code>         | data frame. The quality control (QC) matrix (cells in rows, metrics in columns) to be used for filtering, normalization, and evaluation.   |
| <code>bio</code>        | factor. The biological condition to be modeled in the Adjustment Step as variation to be preserved. If <code>adjust_bio="no"</code> , it will not be used for normalization, but only for evaluation.  |
| <code>batch</code>      | factor. The known batch variable to be included in the adjustment model as variation to be removed. If <code>adjust_batch="no"</code> , it will not be used for normalization, but only for evaluation.  |
| <code>negcon</code>     | character. The genes to be used as negative controls for filtering, normalization, and evaluation. These genes should be expressed uniformly across the biological phenomenon of interest. Default <code>NULL</code> .   |
| <code>verbose</code>    | character. Verbosity level: higher level is more verbose. Default <code>"0"</code> .   |
| <code>out_dir</code>    | character. Output directory. Default <code>getwd()</code> .  |
| <code>seed</code>       | numeric. Random seed. Default <code>112233</code> .  |
| <code>filt_cells</code> | logical. Should cells be filtered? Set to <code>FALSE</code> if low quality cells have already been excluded. If cells are not filtered, then initial gene filtering (the one that is done prior to cell filtering) is disabled as it becomes redundant with the gene filtering that is done after cell filtering. Default <code>TRUE</code> . |
| <code>filt_genes</code> | logical. Should genes be filtered post-sample filtering? Default <code>TRUE</code> .   |

|                                  |   |
|----------------------------------|---|
| <code>always_keep_genes</code>   | logical. A character vector of gene names that should never be excluded (e.g., marker genes). Default NULL.   |
| <code>fnr_maxiter</code>         | numeric. Maximum number of iterations in EM estimation of expression posteriors. If 0, then FNR estimation is skipped entirely, and as a consequence no imputation will be performed, disregarding the value of the "norm_impute" argument. Default 1000. |
| <code>norm_impute</code>         | character. Should imputation be included in the comparison? If 'force', only imputed normalizations will be run. Default "yes."   |
| <code>norm_scaling</code>        | character. Scaling options to be included in the Scaling Step. Default c("none", "sum", "deseq", "tmm", "uq", "fq", "detect"). See details.   |
| <code>norm_rezero</code>         | logical. Restore prior zeroes and negative values to zero following normalization. Default FALSE.   |
| <code>norm_k_max</code>          | numeric. Max number ( <code>norm_k_max</code> ) of factors of unwanted variation modeled in the Adjustment Step. Default NULL.  |
| <code>norm_qc_expl</code>        | numeric. In automatic selection of <code>norm_k_max</code> , what fraction of variation must be explained by the first <code>norm_k_max</code> PCs of qc? Default 0.5. Ignored if <code>norm_k_max</code> is not NULL.                                    |
| <code>norm_adjust_bio</code>     | character. If 'no' it will not be included in the model; if 'yes', both models with and without 'bio' will be run; if 'force', only models with 'bio' will be run. Default "yes."   |
| <code>norm_adjust_batch</code>   | character. If 'no' it will not be modeled in the Adjustment Step; if 'yes', both models with and without 'batch' will be run; if 'force', only models with 'batch' will be run. Default "yes."  |
| <code>eval_dim</code>            | numeric. The number of principal components to use for evaluation. Default NULL.  |
| <code>eval_expr_expl</code>      | numeric. In automatic selection of <code>eval_dim</code> , what fraction of variation must be explained by the first <code>eval_dim</code> PCs of expr? Default 0.1. Ignored if <code>eval_dim</code> is not NULL.  |
| <code>eval_poscon</code>         | character. The genes to be used as positive controls for evaluation. These genes should be expected to change according to the biological phenomenon of interest.   |
| <code>eval_negcon</code>         | character. Alternative negative control gene list for evaluation only.  |
| <code>eval_max_kclust</code>     | numeric. The max number of clusters (> 1) to be used for pam tightness evaluation. If NULL, tightness will be returned NA.  |
| <code>eval_stratified_pam</code> | logical. If TRUE then maximum ASW for PAM_SIL is separately computed for each biological-cross-batch condition (accepting NAs), and a weighted average is returned as PAM_SIL. Default TRUE.  |
| <code>report_num</code>          | numeric. Number of top methods to report. Default 13.   |

out\_rda            logical. If TRUE, sconeResults.Rda file with the object that the scone function returns is saved in the out\_dir (may be very large for large datasets, but useful for post-processing) Default FALSE.

...                extra params passed to the metric\_sample\_filter and scone when they're called by easybake

## Details

"ADD DESCRIPTION"

## Value

Directory structure "ADD DESCRIPTION"

## Examples

```
set.seed(101)
mat <- matrix(rpois(1000, lambda = 5), ncol=10)
colnames(mat) <- paste("X", 1:ncol(mat), sep="")
obj <- SconeExperiment(mat)
res <- scone(obj, scaling=list(none=identity, uq=UQ_FN, deseq=DESEQ_FN),
             evaluate=TRUE, k_ruv=0, k_qc=0, eval_kclust=2,
             bpparam = BiocParallel::SerialParam())
qc = as.matrix(cbind(colSums(mat), colSums(mat > 0)))
rownames(qc) = colnames(mat)
colnames(qc) = c("NREADS", "RALIGN")
## Not run:
scone_easybake(mat, qc = as.data.frame(qc), verbose = "2",
               norm_adjust_bio= "no",
               norm_adjust_batch= "no", norm_k_max = 0,
               fnr_maxiter = 0, filt_cells=FALSE, filt_genes=FALSE,
               eval_stratified_pam = FALSE,
               out_dir=~"/scone_out")

## End(Not run)
```

---

score\_matrix

*SCONE Evaluation: Evaluate an Expression Matrix*

---

## Description

This function evaluates a (normalized) expression matrix using SCONE criteria, producing 8 metrics based on i) Clustering, ii) Correlations and iii) Relative Expression.

**Usage**

```
score_matrix(
  expr,
  eval_pcs = 3,
  eval_proj = NULL,
  eval_proj_args = NULL,
  eval_kclust = NULL,
  bio = NULL,
  batch = NULL,
  qc_factors = NULL,
  uv_factors = NULL,
  wv_factors = NULL,
  is_log = FALSE,
  stratified_pam = FALSE,
  stratified_cor = FALSE,
  stratified_rle = FALSE
)
```

**Arguments**

|                             |   |
|-----------------------------|---|
| <code>expr</code>           | matrix. The expression data matrix (genes in rows, cells in columns).   |
| <code>eval_pcs</code>       | numeric. The number of principal components to use for evaluation (Default 3). Ignored if <code>!is.null(eval_proj)</code> .  |
| <code>eval_proj</code>      | function. Projection function for evaluation (see Details). If NULL, PCA is used for projection   |
| <code>eval_proj_args</code> | list. List of arguments passed to projection function as <code>eval_proj_args</code> (see Details).   |
| <code>eval_kclust</code>    | numeric. The number of clusters (> 1) to be used for pam tightness (PAM_SIL) evaluation. If an array of integers, largest average silhouette width (tightness) will be reported in PAM_SIL. If NULL, PAM_SIL will be returned NA. |
| <code>bio</code>            | factor. A known biological condition (variation to be preserved), NA is allowed. If NULL, condition ASW, BIO_SIL, will be returned NA.  |
| <code>batch</code>          | factor. A known batch variable (variation to be removed), NA is allowed. If NULL, batch ASW, BATCH_SIL, will be returned NA.  |
| <code>qc_factors</code>     | Factors of unwanted variation derived from quality metrics. If NULL, qc correlations, EXP_QC_COR, will be returned NA.  |
| <code>uv_factors</code>     | Factors of unwanted variation derived from negative control genes (evaluation set). If NULL, uv correlations, EXP_UV_COR, will be returned NA.  |
| <code>wv_factors</code>     | Factors of wanted variation derived from positive control genes (evaluation set). If NULL, wv correlations, EXP_WV_COR, will be returned NA.  |
| <code>is_log</code>         | logical. If TRUE the <code>expr</code> matrix is already logged and log transformation will not be carried out prior to projection. Default FALSE.  |
| <code>stratified_pam</code> | logical. If TRUE then maximum ASW is separately computed for each biological-cross-batch stratum (accepts NAs), and a weighted average silhouette width is returned as PAM_SIL. Default FALSE.                                    |

- stratified\_cor logical. If TRUE then cor metrics are separately computed for each biological-cross-batch stratum (accepts NAs), and weighted averages are returned for EXP\_QC\_COR, EXP\_UV\_COR, & EXP\_WV\_COR. Default FALSE.
- stratified\_rle logical. If TRUE then rle metrics are separately computed for each biological-cross-batch stratum (accepts NAs), and weighted averages are returned for RLE\_MED & RLE\_IQR. Default FALSE.

### Details

Users may specify their own eval\_proj function that will be used to compute Clustering and Correlation metrics. This eval\_proj() function must have 2 input arguments:

- e matrix. log-transformed (+ pseudocount) expression data (genes in rows, cells in columns).
- eval\_proj\_args list. additional function arguments, e.g. prior data weights.

and it must output a matrix representation of the original data (cells in rows, factors in columns). The value of eval\_proj\_args is passed to the user-defined function from the eval\_proj\_args argument of the main score\_matrix() function call.

### Value

A list with the following metrics:

- BIO\_SIL Average silhouette width by biological condition.
- BATCH\_SIL Average silhouette width by batch condition.
- PAM\_SIL Maximum average silhouette width from PAM clustering (see stratified\_pam argument).
- EXP\_QC\_COR Coefficient of determination between expression pcs and quality factors (see stratified\_cor argument).
- EXP\_UV\_COR Coefficient of determination between expression pcs and negative control gene factors (see stratified\_cor argument).
- EXP\_WV\_COR Coefficient of determination between expression pcs and positive control gene factors (see stratified\_cor argument).
- RLE\_MED The mean squared median Relative Log Expression (RLE) (see stratified\_rle argument).
- RLE\_IQR The variance of the inter-quartile range (IQR) of the RLE (see stratified\_rle argument).

### Examples

```
set.seed(141)
bio = as.factor(rep(c(1,2),each = 2))
batch = as.factor(rep(c(1,2),2))
log_expr = matrix(rnorm(20),ncol = 4)

scone_metrics = score_matrix(log_expr,
  bio = bio, batch = batch,
  eval_kclust = 2, is_log = TRUE)
```

---

|          |   |
|----------|---|
| SCRAN_FN | <i>Simple deconvolution normalization wrapper</i> |
|----------|---|

---

**Description**

Simple deconvolution normalization wrapper

**Usage**

```
SCRAN_FN(ei)
```

**Arguments**

`ei` Numerical matrix. (rows = genes, cols = samples).

**Details**

SCONE scaling wrapper for [computeSumFactors](#)).

**Value**

scrn normalized matrix.

**Examples**

```
ei <- matrix(0:76,nrow = 7)
eo <- SCRAN_FN(ei)
```

---

|                             |   |
|-----------------------------|---|
| <code>select_methods</code> | <i>Get a subset of normalizations from a SconeExperiment object</i> |
|-----------------------------|---|

---

**Description**

This method let a user extract a subset of normalizations. This is useful when the original dataset is large and/or many normalization schemes have been applied.

In such cases, the user may want to run scone in mode `return_norm = "no"`, explore the results, and then select the top performing methods for additional exploration.

**Usage**

```
select_methods(x, methods)

## S4 method for signature 'SconeExperiment,character'
select_methods(x, methods)

## S4 method for signature 'SconeExperiment,numeric'
select_methods(x, methods)
```

**Arguments**

`x` a `SconeExperiment` object.  
`methods` either character or numeric specifying the normalizations to select.

**Details**

The numeric method will always return the normalization corresponding to the methods rows of the `scone_params` slot. This means that if `scone` was run with `eval=TRUE`, `select_methods(x, 1:3)` will return the top three ranked method. If `scone` was run with `eval=FALSE`, it will return the first three normalization in the order saved by `scone`.

**Value**

A `SconeExperiment` object with selected method data.

**Functions**

- `select_methods, SconeExperiment, character-method`: If `methods` is a character, it will return the subset of methods named in `methods` (only perfect match). The string must be a subset of the `row.names` of the slot `scone_params`.
- `select_methods, SconeExperiment, numeric-method`: If `methods` is a numeric, it will return the subset of methods according to the `scone` ranking.

**Examples**

```
set.seed(42)
mat <- matrix(rpois(500, lambda = 5), ncol=10)
colnames(mat) <- paste("X", 1:ncol(mat), sep="")
obj <- SconeExperiment(mat)
res <- scone(obj, scaling=list(none=identity, uq=UQ_FN),
             evaluate=TRUE, k_ruv=0, k_qc=0,
             eval_kclust=2, bpparam = BiocParallel::SerialParam())
select_res = select_methods(res,1:2)
```

---

simple\_FNR\_params      *Fit Simple False-Negative Model*

---

**Description**

Fits a logistic regression model of false negative observations as a function of expression level, using a set of positive control (ubiquitously expressed) genes

**Usage**

```
simple_FNR_params(expr, pos_controls, fn_tresh = 0.01)
```



**Arguments**

|                           |  |
|---------------------------|--|
| <code>expr</code>         | matrix A matrix of transcript-proportional units (genes in rows, cells in columns).  |
| <code>pos_controls</code> | A logical, numeric, or character vector indicating control genes that will be used to compute false-negative rate characteristics. User must provide at least 2 control genes. |
| <code>fn_tresh</code>     | Inclusive threshold for negative detection. Default 0.01. <code>fn_tresh</code> must be non-negative.  |

**Details**

$\text{logit}(\text{Probability of False Negative}) \sim a + b * (\text{median log-expr})$

**Value**

A matrix of logistic regression coefficients corresponding to glm fits in each sample (a and b in columns 1 and 2 respectively). If the a & b fit does not converge, b is set to zero and only a is estimated.

**Examples**

```
mat <- matrix(rpois(1000, lambda = 3), ncol=10)
mat = mat * matrix(1-rbinom(1000, size = 1, prob = .01), ncol=10)
fnr_out = simple_FNR_params(mat, pos_controls = 1:10)
```

---

SUM\_FN

*Sum scaling normalization function*


---

**Description**

Sum scaling normalization function

**Usage**

```
SUM_FN(ei)
```

**Arguments**

`ei` Numerical matrix. (rows = genes, cols = samples).

**Details**

SCONE scaling by library size or summed expression.

**Value**

Sum-scaled normalized matrix.

**Examples**

```
ei <- matrix(0:20,nrow = 7)
eo <- SUM_FN(ei)
```

---

|        |   |
|--------|---|
| TMM_FN | <i>Weighted trimmed mean of M-values (TMM) scaling normalization wrapper function</i> |
|--------|---|

---

**Description**

Weighted trimmed mean of M-values (TMM) scaling normalization wrapper function

**Usage**

```
TMM_FN(ei)
```

**Arguments**

ei                    Numerical matrix. (rows = genes, cols = samples).

**Details**

SCONE scaling wrapper for [calcNormFactors](#)).

**Value**

TMM normalized matrix.

**Examples**

```
ei <- matrix(0:20,nrow = 7)
eo <- TMM_FN(ei)
```

---

|       |   |
|-------|---|
| UQ_FN | <i>Upper-quartile (UQ) scaling normalization wrapper function</i> |
|-------|---|

---

**Description**

Upper-quartile (UQ) scaling normalization wrapper function

**Usage**

```
UQ_FN(ei)
```

**Arguments**

*ei* Numerical matrix. (rows = genes, cols = samples).

**Details**

SCONE scaling wrapper for [calcNormFactors](#)).

**Value**

UQ normalized matrix.

**Examples**

```
ei <- matrix(0:20, nrow = 7)
eo <- UQ_FN(ei)
```

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